

Fundus Photograph Reading Center

7-Standard Field Digital Color Fundus Photography (7-Std-D)

Effective Date: 22 Jun 2012

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1. 7-Std-D Overview

This document details the Fundus Photograph Reading Center (FPRC) procedure for photographer certification, provides instruction to image the 7 Standard Fields (7-Std-D) and lists pointers on imaging technique.

This document also provides information and references for digital system certification. Digital systems must be certified for each study separately. See the *Digital System Certification* document for further details.

Further clarification regarding any information included in this document may be obtained by contacting the FPRC Imaging staff at (608) 410-0619 or by sending an email to Imaging_administrators@rc.ophth.wisc.edu.

2. Photographer Certification

2.1. Overview

Photographer certification is specific to each study, and photographers taking digital images for studies evaluated by the FPRC must be certified for the relevant procedure(s) before submitting actual subject images. The certification images may be taken on subjects being photographed for clinical purposes or of volunteers. Once a photographer is certified for a specific study, he/she is certified for the duration of that study, provided he/she meets the quality standards set by the FPRC. See section 6 Evaluation of Image Quality.

2.2. Certification Requirements

Certification consists of:

- Review of the study synopsis/protocol and imaging procedure(s)
- The ability to perform the imaging procedure(s), demonstrated by the submission of images of acceptable quality

2.2.1. Images Required if Previously Certified

The second certification requirement listed above will be waived if all of the following criteria are met:

- The photographer has prior certification at the FPRC using an identical procedure.
- The photographer has been actively taking images during the past 12 months.
- The images are judged to be of good quality by the FPRC.

If a photographer thinks that these criteria have been met, or that he/she has been certified by the FPRC for a similar procedure, submit a certification request (see section 2.3 Submission for Certification) without sending images.

Images Required if Not Previously Certified 2.2.2.

Submit a certification request (see section 2.3 Submission for Certification) and send color images of four eyes (two right eyes and two left eyes) taken using this procedure (7-Std-D).

2.3. Submission for Certification

Photographers are encouraged to send complete submissions for each procedure for which they are requesting certification (i.e., if four eyes are required for a certification submission, send all four eyes together).

Photographers who meet certification criteria will receive confirmation of certification. Those who do not meet these criteria will receive feedback from the FPRC Imaging consultants and may be required to submit additional sets of images. A plan for improving image quality may be necessary after three complete unsuccessful certification submissions.

2.4. Uncertified Photographers

Baseline/Screening Visits 2.4.1.

Only FPRC-certified photographers are allowed to take baseline (screening visit) photos, unless an exception to this rule is granted (on a case-by-case basis) by the study sponsor. The baseline images for a subject are critical since all follow-up measurements are compared to this point to determine the study outcome.

The sponsor may suspend subject enrollment if the site does not have a certified photographer available to take the baseline images.

2.4.2. **Follow-up Visits**

On rare occasions during **follow-up** visits ONLY, when a certified photographer is not available, an uncertified photographer familiar with the procedure(s) may take the images. The uncertified photographer should review the imaging procedure(s) before performing photography to be certain he/she understands the procedure and follows the study requirements. Include a comment with the submission or any official documentation indicating that the images were taken by an uncertified photographer and the reason why.

Fundus Cameras

Retinal cameras suitable for this procedure will have 30° or 35° magnification settings. Canon retinal camera models used at the 40° setting are also suitable. Cameras without an optical 30° or 35° magnification setting, such as the Canon CF-1 or similar cameras may be suitable but will be evaluated on a case-by-case basis. Contact the FPRC if you have questions about the camera you intend to use.

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4. 7-Standard Stereoscopic Fields and Fundus Reflex Images

The 7-standard fields specified by this procedure, illustrated in the figures that follow are identical to the fields used in the Early Treatment of Diabetic Retinopathy Study (ETDRS).

The following descriptions of the standard fields assume that there are two cross hairs in the camera ocular, one vertical and the other horizontal, intersecting in the center of the ocular.

Field 1- Optic Disc: Center the optic disc at the intersection of the cross hairs.

Field 2-Macula: Center the macula near the intersection of the cross hairs in the ocular. A suitable position can often be obtained by rotating the camera temporally from the Field 1 position, without vertical adjustment being necessary.

Field 3-Temporal to Macula: Position the macula so it is bisected at the nasal edge of the field.

TIP: This position is easily achieved by rotating the camera temporally from Field 2 without making any vertical adjustment or movement of the fixation device.

Fields 1, 2, and 3 of the right and left eyes are illustrated in figures that follow this section.

Field 4-Superior Temporal: The lower edge of the field is tangent to a horizontal line passing through the upper edge of the optic disc, and the nasal edge of the field is tangent to a vertical line passing through the center of the optic disc.

TIP: It is convenient to take Field 6 immediately after Field 4 by rotating the camera nasally.

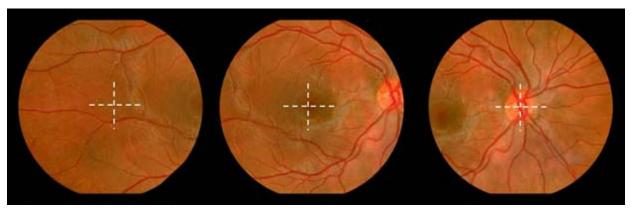
Field 6-Superior Nasal: The lower edge of the field is tangent to a horizontal line passing through the upper edge of the optic disc, and the temporal edge of the field is tangent to a vertical line passing through the center of the optic disc.

Field 5-Inferior Temporal: The upper edge of the field is tangent to a horizontal line passing through the lower edge of the optic disc, and the nasal edge of the field is tangent to a vertical line passing through the center of the optic disc.

Field 7-Inferior Nasal: The upper edge of the field is tangent to a horizontal line passing through the lower edge of the optic disc, and the temporal edge of the field is tangent to a vertical line passing through the center of the optic disc.

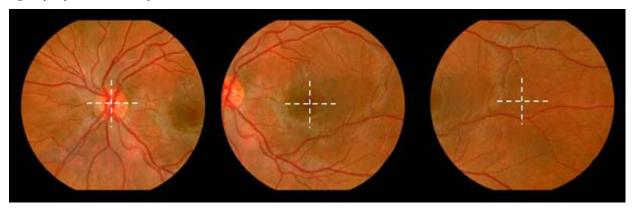
Fields 4, 5, 6, and 7 of the right and left eyes are illustrated in figures that follow this section.

Tips on field definition: The peripheral fields are only 1 DD away from the optic nerve. Fields 4 and 6 touch with no overlap or gap between these two fields. This is true for Fields 5 and 7 as well.



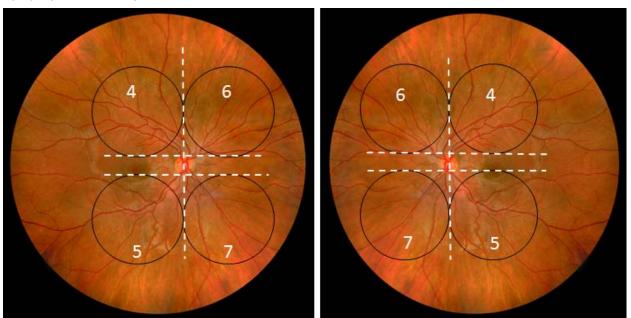
Right eye of the 1, 2 and 3 fields

Images courtesy of Richard Hackel



Left eye of the 1, 2 and 3 fields

Images courtesy of Richard Hackel

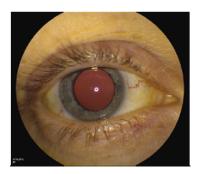


Right eye and left eye fields 4, 5, 6, and 7

Images courtesy of Richard Hackel

At all visits, stereoscopic fundus reflex images (an external eye view) should be taken to document media opacities. If no opacities are present, focus on the pupillary margin of the iris. If opacities are present, focus on the lens opacities. The magnification of these images should

match that of the image in the figure below. The best stereo effect is obtained by moving the camera laterally about 3mm between exposures. The lateral shift can be obtained by moving the joystick. A fixation target should be positioned to direct the subject's gaze in the primary (straight ahead) position, so the optic disc *does not appear* directly behind the lens.



Fundus Reflex

Submitting Study Images to the FPRC

Images should be saved and sent using no compression or lossless compression (PNG). For additional information on specific image handling procedures, see the *Digital System* Certification document.

Evaluation of Image Quality

6.1. At the Study Site

The color images should be evaluated for quality by the principal investigator and/or photographer (unless prohibited by Study Protocol) before submission to the FPRC. If quality is not adequate for assessment of key features of the study eye (such as extent of macular edema), and if no irremediable cause of inadequate quality is present (such as lens opacities or a pupil that will not dilate adequately), the images should be retaken before submission to the FPRC.

6.2. At the FPRC

Color images of each eye are reviewed and assigned a grade for overall quality. Feedback will be provided to the photographers as needed to help with resolution of any problems. Special attention will be given to photographers having difficulty meeting study photo quality standards. If a certified photographer consistently fails to meet study standards, certification may be suspended.

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7. Pointers on Imaging Technique

7.1. General

When shooting the fields, shoot the study eye images first, followed by the fellow eye. Stereo pairs should be taken consistently, usually shooting the left member of the pair first, followed by the right member of the pair. All images should be reviewed for quality at the time of photography, and the photographer should select the best stereo pairs for each field, deleting extra images.

7.2. Patient Cooperation

Photography of the photophobic subject can be challenging for the photographer and uncomfortable for the subject. Minimizing the number of flashes and the length of time the eye is exposed to a bright viewing lamp are two things that can help make the photography procedure more comfortable. Additionally, keeping the view lamp as low as possible (maybe even dimming the room lights) can help make the photography procedure more tolerable. Patients should be asked to blink frequently to help keep the cornea clear.

If the subject has difficulty tolerating the screening visit photography procedure and the photographer thinks this will lead to a problem at follow-up visits, the situation should be discussed with the principal investigator and/or coordinator. In such cases, consideration should be given to not enrolling the subject in the study.

7.3. Photo Sequence

When the 7-standard stereo fields are taken, the following sequence is recommended: optic disc (Field 1), macula (Field 2), and temporal to macula (Field 3), superior temporal (Field 4), superior nasal (Field 6), inferior temporal (Field 5), inferior nasal (Field 7). Stereo Fields 1, 2 and 3 may be taken on the same horizontal plane. Fundus reflex image(s) should be taken of all eye(s) imaged, either before or after the retinal photos.

7.4. Field Definition

The following technique may be used for attaining proper definition of Field 4: (1) move the camera from the center of the optic disc upwards until the upper edge of the optic disc meets the bottom of the photographic field, (2) take note of some landmark at the intersection of the cross hairs (e.g., a small vessel or microaneurysms), (3) swing the camera temporally until this landmark is at the nasal border of the photographic field. (At this point, the lower edge of the field will fall on the same plane as the upper edge of the optic disc). This is the proper position for Field 4.

To locate Field 6 rotate the camera nasally until the landmark is at the temporal edge of the field. A similar approach can be used to obtain Fields 5 and 7.

7.5. Focus/Clarity

The best image quality is obtained if corneas are not disturbed by prior examination with a diagnostic contact lens.

In a properly aligned digital system, the cross hairs and the retina are in focus at the same time. In these instances constant attention must be paid to keeping the cross hairs in the camera ocular in focus when focusing on the retinal vessels. However, some digital systems are not parfocal with the eyepiece; in these cases, it is important to confirm that the image on the monitor is as sharp as possible. Proper camera-to-eye distance should be maintained to avoid haziness and artifacts.

If it is not possible to get the entire photographic field in crisp focus, the photographer should concentrate on getting the center of the field in focus, sacrificing a bit on the periphery if necessary. The photographer may need to re-focus when moving from Field 1 to Field 2.

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When the photographer moves to Field 2 (having just taken Field 1) **he/she should refocus on retinal vessels near the center of the field.** Failure to do so results in images that show the foveal area to be slightly out of focus while the periphery is in focus.

A common problem is focusing below the surface of the retina. Images that include the optic nerve (Field 1 and often Field 2) sometimes show clear focus on the bottom of the optic nerve cup, while the retinal surface is slightly out of focus. Primary focus should be on fine retinal vessels near the fovea. It may help to err on the side of focusing slightly above the retina rather than too deep. This should keep both the anterior surface of the retina and the pigment epithelial background in focus. Such a strategy is more important when macular edema is present.

7.6. Stereoscopic Effect

Dilation of the pupil to at least 6mm is important to permit good quality stereo photography. If the pupils cannot be dilated to at least 4mm for the screening visit, the stereo effect will be minimal or nonexistent.

The technique described by Allen¹ is used for taking non-simultaneous stereo fundus images. The camera **should not be rotated or pivoted between members of the stereo pair**; instead, it should be moved laterally from left to right with the joystick (or by sliding the camera base on its table, if preferred). Try to obtain about 2mm as the minimum separation between members of the stereo pair when moving the joystick or sliding the camera.

Stereo pairs should be taken shooting the left member of the pair first, followed by the right member of the pair. When obtaining stereo pairs, care should be taken that at least one member of the pair is of good technical quality with crisp focus. In many cases, it will be possible to obtain good quality in both members of the pair; but if this is not the case, the aim should be to obtain good quality in one member and some stereo separation between the members, accepting somewhat poorer quality in the second member of the pair if

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¹ Allen L. Ocular fundus photography. Am J Ophthalmol 1964; 57:13-28.

necessary. A video tutorial on stereo technique can be accessed on the FRPC web site at: http://eyephoto.ophth.wisc.edu/Videos.html.

7.7. Exposure, Gain, and Flash

It is important that photographers adjust flash, gain, and gamma to obtain optimal exposure, as well as avoiding severe over- or under-exposure. Over-exposure is more damaging than under-exposure, often resulting in total loss of image detail. We recommend that photographers become familiar with using the camera and software controls available to ensure optimal exposure and good color balance. The most commonly occurring color balance problem we see is an over-saturation of the red channel. The FPRC Imaging staff is available to assist in recommending acceptable settings.

Most digital systems have a wide variety of image enhancement tools to adjust image contrast, brightness, or sharpness after image capture. Enhancement tools should not be used at the clinical site to adjust image quality. Pay careful attention to obtaining optimum exposure and image sharpness so that enhancements are not necessary. For more information on color balance for retinal images, read the Color Balance Paper on our website by clicking on the hyperlink Color Balance of Film Vs. Digital Retinal Images or by going to the Digital System Certification section of the website (http://eyephoto.ophth.wisc.edu/DSES.html).

Fundus Photograph Reading Center

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8. References

Early Treatment Diabetic Retinopathy Study Research Group, Manual of Operations. Chapter 13. Baltimore: ETDRS Coordinating Center, University of Maryland. Available from: National Technical Information Service, 52285 Port Royal Road, Springfield, VA 22161; Accession No. PB85 223006/AS Chapter 13.

Macular Photocoagulation Study Group, Macular Photocoagulation Study: Manual of Procedures. MPS Coordinating Center, Baltimore, MD. Available from National Technical Information Service, 5285 Port Royal Road, Springfield, VA 22161; Accession No. PB90-207903.

Age Related Eye Diseases Research Group, Manual of Operations. Chapter 8. Potomac, MD: AREDS Coordinating Center, EMMES Corporation, 11325 Seven Locks Road, Suite 214, Potomac, MD 20854.